

OFFICINE MACCAFERRI S.P.A.: AD HOC GROUP SUBMITTED A BINDING PURCHASE OFFER TO S.E.C.I. S.P.A.

Zola Predosa (BO), September 28th 2020 – Officine Maccaferri S.p.A. (the "**Company**") communicates that, on September 26th 2020, S.E.C.I. Società Esercizi Commerciali Industriali S.p.A., holding of 100% of the Company's shares, received a binding purchase offer for all the shares of the Company (the "**Offer**") submitted by a group of holders representing the majority of the Company's outstanding 5.75% senior notes due 2021, composed by Carlyle Global Credit Investment Management LLC, Man GLG and Stellex Capital Management ("**Ad-Hoc Group**" or "**AHG**").

Founded in 1879, **Officine Maccaferri**, is a global company leader in civil and environmental engineering with total turnover exceeding 500 million Euro, 30 plant operating in 4 continents, over 3.000 employees and with sales in over 100 countries. Officine Maccaferri is worldwide technical reference in the research, design and implementation of innovative solutions for infrastructure, mining, river control and environmental protection. Its portfolio includes retaining structures, hydraulic works, rockfall protection systems, ground stabilization, tunneling and erosion protection solutions.

www.maccaferri.com

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☆☆☆ Rating di legalità