

**THE EXTRAORDINARY SHAREHOLDERS' MEETING OF OFFICINE MACCAFERRI S.P.A.
APPROVED THE DEED OF MERGER OF OFFICINE MACCAFERRI ITALIA S.R.L. AND
MACCAFERRI MANIFATTURA ITALIA S.R.L. INTO THE HOLDING COMPANY, OFFICINE
MACCAFERRI S.P.A.**

Zola Predosa (BO), October 18th, 2019 - Notice is hereby given that the extraordinary shareholders' meeting of Officine Maccaferri S.p.A. approved the deed of merger of Officine Maccaferri Italia S.r.l. and Maccaferri Manifattura Italia S.r.l. into the holding company, Officine Maccaferri S.p.A.

The merger will produce effects under civil law starting from the last of the registrations with the Companies' Register of Bologna pursuant to article 2504-bis of the Italian Civil Code, or from the later date that may be indicated in the merger deed. The deed of merger shall be signed after the expiration of the 60-day period following the date on which the resolution of the extraordinary meeting has been registered with the Companies' Register of Bologna and no one opposed the merger.

However, the merger shall take effect only for accounting and tax purposes from January 1st, 2019, pursuant to article 172 of TUIR DPR 917/86, as updated D.Lgs. 12 december 2003 n.344.

Founded in 1879 and headed by Alessandro Maccaferri, **Officine Maccaferri**, is a global company leader in civil and environmental engineering with total turnover exceeding 500 million Euro, 30 plant operating in 4 continents, over 3.000 employees and with sales in over 100 countries. Officine Maccaferri is worldwide technical reference in the research, design and implementation of innovative solutions for infrastructure, mining, river control and environmental protection. Its portfolio includes retaining structures, hydraulic works, rockfall protection systems, ground stabilization, tunneling and erosion protection solutions. www.maccaferri.com

The **Maccaferri Group** is headed by the family holding, S.E.C.I., a company which operates since 1949 in various business areas through its seven divisions: Officine Maccaferri (Environmental engineering), Manifattura Sigaro Toscano (Tobacco), Sadam (Food and Agro-industry), Samp (Mechanical Engineering), Seci Real Estate (Buildings) and Seci Energia (Energy) and JCube (Innovation hub). The Group, chaired by Gaetano Maccaferri, has a worldwide presence with 55 factories. www.maccaferri.it

For informations

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