

OFFICINE MACCAFERRI: FITCH REVIEWS RATING

Zola Predosa (BO), January 30th 2020. Officine Maccaferri S.p.A. communicates that on January 30th 2020 Fitch Ratings placed the Officine Maccaferri S.p.A. (the "**Company**") rating at "RD" (Restricted Default). Fitch has at the same time confirmed at "C/RR5" the rating of the Senior bonds 5.75% due 2021 (ISIN codes XS1074596344 and XS1074643013), issued by the Company under the Indenture dated 5 June, 2014 and listed on ExtraMOT Pro 3, a multilateral system organized and managed by Borsa Italiana S.p.A. .

For further information please refer to:

link: <https://www.fitchratings.com/site/pr/10109096>

Founded in 1879 and headed by Alessandro Maccaferri, **Officine Maccaferri** (maccaferri.com), is a global company leader in the environmental engineering with total turnover exceeding 500 million Euro, 30 plant operating in 4 continents, over 3.000 employees and with sales in over 100 countries. Officine Maccaferri offers advanced engineering solution for coastal protection, reinforcement of the soil, rockfall prevention and tunneling.

The **Maccaferri Group** (Maccaferri.it) is headed by the family holding, S.E.C.I., a company which operates since 1949 in various business areas through its seven divisions: Officine Maccaferri (Environmental engineering), Manifatture Sigaro Toscano (Tobacco), Sadam (Food and Agro-industry), Samp (Mechanical Engineering), Seci Real Estate (Buildings) and Seci Energia (Energy) and JCube (Innovation hub). The Group, chaired by Gaetano Maccaferri, has a worldwide presence with 55 factories.

For information:

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Gruppo
Industriale
Maccaferri



Società unipersonale ex art. 2362 c.c. Società soggetta ex art. 2497 c.c. e seguenti a direzione e coordinamento da parte di S.E.C.I. S.p.A. – Via degli Agresti 6, 40123 Bologna (BO), Italy

☆☆☆ Rating di legalità