

## OFFICINE MACCAFERRI: ENQUIRY FOR THE IDENTIFICATION OF THE BONDHOLDERS

**Zola Predosa (BO), January 17<sup>th</sup>, 2020** – Officine Maccaferri S.p.A. (the “**Company**”) announces its intention to carry out the mapping and identification (the “**Tracing**”) of the current holders of the New York Law governed 5.75% Senior Notes due 2021 (ISIN XS1074596344 and XS1074643013) (the “**Notes**”), issued by the Company pursuant to the indenture dated June 5, 2014 (the “**Indenture**”) and listed on ExtraMOT Pro 3 - a multilateral trading facility organised and managed by Borsa Italiana S.p.A. – aimed, among other things, at identifying potential holders interested in entering into a forbearance agreement in light of the related negotiations currently in place with a significant group of bondholders. For further information please refer to the press releases published by the Company on 31<sup>st</sup> December 2019 and on the 10<sup>th</sup> January 2020.

The Company has given a mandate to the Information Agent GLAS Specialist Services Limited to ensure that the Tracing is carried out by circulating specific request letters aimed at acquiring any necessary information.

It is specified that these activities will be carried out in compliance with the applicable laws and regulations.

For information related to the Notes and to the Indenture please read the offering memorandum and, in particular, the “Description of the Notes” section, included therein, available in the “Investor Relations Area” of the Company website (maccaferri.com / investor-relations-area).

Founded in 1879 and headed by Alessandro Maccaferri, **Officine Maccaferri** (maccaferri.com), is a global company leader in the environmental engineering with total turnover exceeding 500 million Euro, 30 plant operating in 4 continents, over 3.000 employees and with sales in over 100 countries. Officine Maccaferri offers advanced engineering solution for coastal protection, reinforcement of the soil, rockfall prevention and tunneling.

The **Maccaferri Group** (Maccaferri.it) is headed by the family holding, S.E.C.I., a company which operates since 1949 in various business areas through its seven divisions: Officine Maccaferri (Environmental engineering), Manifatture Sigaro Toscano (Tobacco), Sadam (Food and Agro-industry), Samp (Mechanical Engineering), Seci Real Estate (Buildings) and Seci Energia (Energy) and JCube (Innovation hub). The Group, chaired by Gaetano Maccaferri, has a worldwide presence with 55 factories.

### For information:

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Officine Maccaferri S.p.A.

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Gruppo  
Industriale  
Maccaferri



Società unipersonale ex art. 2362 c.c. Società soggetta ex art. 2497 c.c. e seguenti a direzione e coordinamento da parte di S.E.C.I. S.p.A. – Via degli Agresti 6, 40123 Bologna (BO), Italy

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