

OFFICINE MACCAFERRI DID NOT PROCEED WITH INTEREST PAYMENT

Zola Predosa (BO), January 10th, 2020. With reference to the press release issued on 18.12.2019, Officine Maccaferri S.p.A. (the "Company") announces that, in the light of the advanced stage of negotiation aimed to the signing of a forbearance agreement (the "**Forbearance Agreement**") with a group of bondholders representing the majority of the Senior bonds 5.75% with expiry 2021 (ISIN codes XS1074596344 and XS1074643013), issued by the Company under the indenture dated 5 June, 2014 (the "**Indenture**") and listed on ExtraMOT Pro 3, a multilateral system organized and managed by Borsa Italiana S.p.A. (the "**Bonds**"), upon expiry of the 30 days "grace period" provided for in Section 6.01, point (i) of the Indenture, did not proceed with the payment of the interest due on 01.12.2019.

For more information on the Forbearance Agreement, please refer to the press release issued on 31.12.2019.

For more information on the Bonds and on the Indenture, please read the *offering memorandum* and, in particular, the "Description of the Notes" section, both in the "Investor Relations Area" of the Company website (maccaferri.com / investor-relations-area).

Founded in 1879 and headed by Alessandro Maccaferri, **Officine Maccaferri** (maccaferri.com), is a global company leader in the environmental engineering with total turnover exceeding 500 million Euro, 30 plant operating in 4 continents, over 3.000 employees and with sales in over 100 countries. Officine Maccaferri offers advanced engineering solution for coastal protection, reinforcement of the soil, rockfall prevention and tunneling.

The **Maccaferri Group** (Maccaferri.it) is headed by the family holding, S.E.C.I., a company which operates since 1949 in various business areas through its seven divisions: Officine Maccaferri (Environmental engineering), Manifatture Sigaro Toscano (Tobacco), Sadam (Food and Agro-industry), Samp (Mechanical Engineering), Seci Real Estate (Buildings) and Seci Energia (Energy) and JCube (Innovation hub). The Group, chaired by Gaetano Maccaferri, has a worldwide presence with 55 factories.

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Gruppo
Industriale
Maccaferri



Società unipersonale ex art. 2362 c.c. Società soggetta ex art. 2497 c.c. e seguenti a direzione e coordinamento da parte di S.E.C.I. S.p.A. – Via degli Agresti 6, 40123 Bologna (BO), Italy

☆☆☆ Rating di legalità