

OFFICINE MACCAFERRI S.P.A.:
HOLDING COMPANY S.E.C.I. S.P.A. SUBMITTED AN APPLICATION FOR THE SALE OF THE
ENTIRE SHARE CAPITAL OF OFFICINE MACCAFERRI S.P.A.

Zola Predosa (BO), October 16th 2020 – Officine Maccaferri S.p.A. (the “**Company**”) announces that it has been informed that, on October 13th 2020, the Board of Directors of S.E.C.I. Società Esercizi Commerciali Industriali S.p.A., holding 100% of the shares of the Company (the “**Holding**”), has positively assessed the binding offer received in the last days by a group of investors representing the majority of the Maccaferri 5.75% senior notes due 2021, (“**Ad-Hoc Group**” or “**AHG**”) composed by Carlyle Global Credit Investment Management L.L.C., Man GLG and Stellex Capital Management, through a company controlled by the latter. The Holding has consequently submitted to the Court of Bologna an application aimed at launching a competitive tender for the sale of the share capital of the Company in accordance with the applicable provisions of the Italian Bankruptcy Law.

Founded in 1879, **Officine Maccaferri**, is a global company leader in civil and environmental engineering with total turnover exceeding 500 million Euro, 30 plant operating in 4 continents, over 3.000 employees and with sales in over 100 countries. Officine Maccaferri is worldwide technical reference in the research, design and implementation of innovative solutions for infrastructure, mining, river control and environmental protection. Its portfolio includes retaining structures, hydraulic works, rockfall protection systems, ground stabilization, tunneling and erosion protection solutions.
www.maccaferri.com

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