

Notice to Holders
€190,000,000 5.75% Senior Notes due 2021
(the “Notes”)

ISIN	144ANotes	Reg S Notes
Common Code	XS1074643013 107464301	XS1074596344 107459634

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE OWNERS AND BENEFICIAL OWNERS OF THE NOTES.

IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

NOTICE IS HEREBY GIVEN, pursuant to section 7.11 of the Indenture dated as of June 5, 2014 (as amended and/or restated from time to time) (the “**Indenture**”) by and between, among others, Officine Maccaferri S.p.A. (the “**Issuer**”), Deutsche Trustee Company Limited, as Trustee, Deutsche Bank AG, London Branch as Paying Agent and Deutsche Bank Luxembourg S.A. as Registrar and Transfer Agent, that each of Deutsche Bank AG, London Branch and Deutsche Bank Luxembourg S.A. have been removed as Paying Agent, Transfer Agent and Registrar (as applicable) under the Indenture effective as of July 22, 2020.

Notice is hereby given that (i) Global Loan Agency Services Limited has accepted its appointment as successor Paying Agent under the Indenture, (ii) GLAS SAS has accepted its appointment as successor Transfer Agent under the Indenture, and (iii) GLAS SAS has accepted its appointment as successor Registrar under the Indenture, in each case, effective as of July 22, 2020. The address of the corporate trust office of Global Loan Agency Services Limited is 45 Ludgate Hill, London, EC4M 7JU, United Kingdom and GLAS SAS is 40 Rue du Colisee, 75008 Paris, France.

Dated: July 22, 2020

Founded in 1879 and headed by Alessandro Maccaferri, **Officine Maccaferri**, is a global company leader in civil and environmental engineering with total turnover exceeding 500 million Euro, 30 plant operating in 4 continents, over 3.000 employees and with sales in over 100 countries. Officine Maccaferri is worldwide technical reference in the research, design and implementation of innovative solutions for infrastructure, mining, river control and environmental protection. Its portfolio includes retaining structures, hydraulic works, rockfall protection systems, ground stabilization, tunneling and erosion protection solutions.

www.maccaferri.com

The **Maccaferri Group** is headed by the family holding, S.E.C.I., a company which operates since 1949 in various business areas through its seven divisions: Officine Maccaferri (Environmental engineering), Manifatture Sigaro Toscano (Tobacco), Sadam (Food and Agro-industry), Samp (Mechanical Engineering), Seci Real Estate (Buildings) and Seci Energia (Energy) and JCube (Innovation hub). The Group, chaired by Gaetano Maccaferri, has a worldwide presence with 55 factories.

www.maccaferri.it

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Gruppo
Industriale
Maccaferri



☆☆☆ Rating di legalità