

BANKRUPTCY PETITION FOR SECI S.P.A.

Zola Predosa (BO), February 26th 2020. Officine Maccaferri S.p.A. ("**OM**" or the "**Company**") communicates that, on February 21st 2020, S.E.C.I. Società Esercizi Commerciali Industriali S.p.A. ("**SECI**"), the sole shareholder of the Company, received a bankruptcy petition filed by the Public Prosecutor's Office at the Court of Bologna (the "**Petition**"). The submission of such Petition is linked to the prolongation of times necessary to define and file the proposal and the plan of arrangement with creditors of SECI beyond the deadline of January 3rd 2020, set by the Court of Bologna as part of the arrangement with creditors (concordato preventivo in bianco ex art. 161 co. 6 l.f.) filed by SECI on June 6th 2019.

SECI has described [through a short notice] to the Company which, in light of the above, the Petition constitutes a due deed of the Public Prosecutor's Office, and SECI intends to lodge an appeal to the Court of Bologna over the next few days - and in any case before the date of the Petition hearing set for April 3rd 2020 - for the admission of the proposal and the plan of arrangement with creditors.

In light of the above, OM confirms that the efforts necessary to stabilize its business are continuing, also through the potential support of the bondholders, with whom the Company is finalizing negotiations.

OM will promptly communicate to the market any significant development of the situation.

Founded in 1879 and headed by Alessandro Maccaferri, **Officine Maccaferri**, is a global company leader in civil and environmental engineering with total turnover exceeding 500 million Euro, 30 plant operating in 4 continents, over 3.000 employees and with sales in over 100 countries. Officine Maccaferri is worldwide technical reference in the research, design and implementation of innovative solutions for infrastructure, mining, river control and environmental protection. Its portfolio includes retaining structures, hydraulic works, rockfall protection systems, ground stabilization, tunneling and erosion protection solutions. www.maccaferri.com

The **Maccaferri Group** is headed by the family holding, S.E.C.I., a company which operates since 1949 in various business areas through its seven divisions: Officine Maccaferri (Environmental engineering), Manifatture Sigaro Toscano (Tobacco), Sadam (Food and Agro-industry), Samp (Mechanical Engineering), Seci Real Estate (Buildings) and Seci Energia (Energy) and JCube (Innovation hub). The Group, chaired by Gaetano Maccaferri, has a worldwide presence with 55 factories. www.maccaferri.it

For informations

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