

S.E.C.I. S.p.A. (Società Esercizi Commerciali Industriali) application filed pursuant to art. 161 co. 6 l.f. (so-called “concordato preventivo” or arrangement with creditors)

Zola Predosa (BO), 31 May 2019. Today the parent company of Officine Maccaferri S.p.A. (the “**Company**”), S.E.C.I. S.p.A. (Società Esercizi Commerciali Industriali, “**SECI**” or the “**Parent**”), filed a request with the Court of Bologna for an arrangement with creditors (concordato preventivo in bianco ex art. 161 co. 6 l.f.) for the companies S.E.C.I. S.p.A as Holding, Seci Energia, Enerray and Exergy.

According to information received from the Parent, this filing was necessary, first and foremost, to stay SECI’s debt position at the time of the filing as well as to stay possible enforcement actions against SECI by creditors to permit both the restructuring of SECI’s debt position and the continuity of the Parent’s business.

For this purpose, SECI S.p.A. has designated a group of top tier advisors.

The Company confirms that the arrangement with creditors filed by the Parent does not involve the company Officine Maccaferri S.p.A.

Founded in 1879 and headed by Alessandro Maccaferri, **Officine Maccaferri** (maccaferri.com), is a global company leader in the environmental engineering with total turnover exceeding 500 million Euro, 30 plant operating in 4 continents, over 3.000 employees and with sales in over 100 countries. Officine Maccaferri offers advanced engineering solution for coastal protection, reinforcement of the soil, rockfall prevention and tunneling.

The **Maccaferri Group** (Maccaferri.it) is headed by the family holding, S.E.C.I., a company which operates since 1949 in various business areas through its seven divisions: Officine Maccaferri (Environmental engineering), Manifatture Sigaro Toscano (Tobacco), Sadam (Food and Agro-industry), Samp (Mechanical Engineering), Seci Real Estate (Buildings) and Seci Energia (Energy) and JCube (Innovation hub). The Group, chaired by Gaetano Maccaferri, has a worldwide presence with 55 factories.

For informations

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